

Tornado Financial Update

Prior Guidance

4th Quarter 2018 Earnings Release

	2018 Actual	2019				Full Year E
		Q1 E	Q2 E	Q3 E	Q4 E	
Lost Profits	(\$67)	(\$21)	(\$11)	(\$11)	-	(\$43)
Insurance Recovery	\$27	\$21	\$21	\$21	\$20	\$83
Core EBIT Impact	(\$40)	\$0	\$10	\$10	\$20	\$40
Non-Core Expenses	(\$86)	-	-	-	-	(\$40)
Insurance Recovery	\$97	-	-	-	-	\$149
Non-Core Earnings Impact	\$11	-	-	-	-	\$109

Current Guidance

1st Quarter 2019 Earnings Release

	2018 Actual	2019				Full Year E
		Q1 A	Q2 E	Q3 E	Q4 E	
Lost Profits	(\$67)	(\$18)	(\$13)	(\$9)	-	(\$40)
Insurance Recovery	\$27	\$40	\$13	\$13	\$14	\$80
Core EBIT Impact	(\$40)	\$22	\$0	\$4	\$14	\$40
Non-Core Expenses	(\$86)	(\$29)	-	-	-	(\$63)
Insurance Recovery	\$97	\$36	-	-	-	\$154
Non-Core Earnings Impact	\$11	\$7	-	-	-	\$91